

Index Performance				News			
Global Indices	LTP	1D Chg.	1D % Chg.	Indian Equities: Shares may see flat opening			
DOW JONES	23,531.35	98.19	0.42%	Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 2 points at the opening bell.			
S&P 500	2,549.69	17.75	0.70%	Overseas, stocks in Asia traded mixed on Tuesday as investors wait for the second day of US-China trade talks to kick off later in the day. China is reportedly willing to resolve its trade disputes with the US on an equal footing.			
FTSE 100	6,810.88	-26.54	-0.39%	Corporate News			
DAX	10,747.81	-19.88	-0.18%	*The government is planning to incentivise ONGC and Oil India to raise output from fields given without auction to state-run firms in previous years, Oil Minister Dharmendra Pradhan has said.			
NIKKEI	20,249.50	210.53	1.05%	*Bandhan Bank will acquire NBFC Gruh Finance in a share swap deal, the private lender has said. The board of directors of both the companies approved the merger on Monday.			
SHANGHAI COMPOSITE	2,526.08	-7.01	-0.28%	Shareholders of Gruh Finance will receive 568 shares of Bandhan Bank for every 1,000 shares they held.			
Indian Indices	LTP	1D Chg.	1D % Chg.	Indian Economy			
NIFTY 50	10,771.80	44.45	0.41%	*The Indian economy is expected to grow at 7.2 per cent in 2018-19, a tad higher from 6.7 per cent in the previous fiscal, mainly due to improvement in the performance of agriculture and manufacturing sectors, the Central Statistics Office said Monday.			
BSE SENSEX	35,850.16	155.06	0.43%	*TCS: Central Bank of Kuwait modernised its technology platform with TCS BaNCS.			
Nifty Bank	27,304.55	109.55	0.40%	Global Economy			
NIFTY Midcap 100	17,658.15	21.55	0.12%	*The Trump administration expressed optimism it can reach a "reasonable" trade deal with China as President Xi Jinping dispatched one of his top aides to negotiations in Beijing on a lasting truce to a conflict that has roiled financial markets.			
NIFTY Smallcap 100	6,387.45	5.80	0.09%	*Wednesday sees the release of minutes from the Fed's Dec. 18-19 policy meeting. Powell will speak to the Economic Club of Washington D.C. on Thursday.			
Forex Rates	LTP	1D Chg.	1D % Chg.	*North Korea's Kim Jong Un is visiting China ahead of a potential summit with President Donald Trump.			
USD/INR	69.68	-0.0400	-0.06%				
EUR/INR	79.69	0.1064	0.13%				
GBP/INR	88.75	0.3707	0.42%				
JPY/INR	0.64	0.0009	0.14%				
Commodities	LTP	1D Chg.	1D % Chg.				
Crude Oil WTI Jan-2019	3,436	88	2.63%				
Natural Gas Jan-2019	205	-5.1	-2.43%				
Gold Feb-2019	31,633	177	0.56%				
Silver Mar-2019	39,239	66	0.17%				
Aluminium Jan-2019	131	0.45	0.35%				
Copper Feb-2019	410	0.05	0.01%				
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales				
Cash(Rs Crores)							
FII	4,252.17	3,515.99	736.18				
DII	2,492.80	2,634.77	-141.97				
F&O							
FII Index Fut	2,338.03	1,929.62	408.41				
FII Index Opt	57,413.50	56,903.90	509.60				
Market Turnover: NSE	Latest	1D Chg.	1D % Chg.				
Cash(INR cr)	28,006.86	847.50	3.12%				
F&O (INR cr)	687,035.88	-1,194,946.29	-63.49%				
Total	715,042.74	-1,194,098.79	-62.47%				
Market Volatility	Latest	1D Chg.	1D % Chg.				
CBOE VIX	21.4	0.02	0.00				
Nifty VIX	10771.8	44.45	0.41%				
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.				
US	2.68%	-0.18	0.01				
India	7.51%	0.04	0.06				
Nifty50 Supports	S3	S2	S1				
Nifty	10638.63	10708.32	10755.68				
Nifty Bank (NSEBANK)	27097.47	27236.23	27309.22				
NSE Indices / Sectoral Performance	Latest	1D Chg.	1D % Chg.	Latest	1D Chg.	1D % Chg.	
Banks	27304.6	109.55	0.40%	Energy	14137.05	94	0.67%
IT	14291.5	145.35	1.03%	Pharma	8732.65	-55.4	-0.63%
Metals	2997.1	-4.6	-0.15%	MNC	13620.85	36.65	0.27%
Auto	8820	10.65	0.12%	PSU Banks	3109.1	-16	-0.51%
FMCG	30282.6	92.4	0.31%	NIFTY SERV SECTOR	14942.05	73.2	0.49%
NSE Movers and Shakers	Latest	1D Chg.	1D % Chg.	Latest	1D Chg.	1D % Chg.	
Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Bharti Infratel Ltd.	293.75	8.70	3.05%	Indiabulls Housing F	793.9	-35.9	-4.33%
Axis Bank Ltd.	637.45	17.85	2.88%	Bajaj Auto Ltd.	2658.55	-75.65	-2.77%
Tata Motors Ltd.	175.35	4.40	2.57%	Dr. Reddy's Labs	2558.65	-41.35	-1.59%
NTPC	148.60	2.85	1.96%	Eicher Motors	19830.4	-273.20	-1.36%
Grasim Inds.	820.65	14.50	1.80%	YES Bank Ltd.	187.15	-2.50	-1.32%
Indian ADR Stocks	Latest	1D Chg.	1D % Chg.	Latest	1D Chg.	1D % Chg.	
Infosys ADR	9.71	0.08	0.83%	Tata Motors ADR	12.75	0.21	1.67%
ICICI Bank ADR	10.45	-0.05	-0.48%	HDFC Bank ADR	103.05	-0.53	-0.51%
Nifty50 Resistance	R3	R2	R1				
Nifty	10989.78	10942.42	10872.73				
Nifty Bank (NSEBANK)	27732.72	27659.73	27520.97				

.....End of the Report.....

Disclaimer:

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions - including those involving futures, options, another derivative products as well as non-investment grade securities - involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alternations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or representatives shall be liable for any damages whether direct or indirect, incidental, special or consequential including lost revenue or lost profits that may arise from or in connection with the use of the information. The person accessing this information specifically agrees to exempt PACE or any of its affiliates or employees from, any and all responsibility/liability arising from such misuse and agrees not to hold PACE or any of its affiliates or employees responsible for any such misuse and further agrees to hold PACE or any of its affiliates or employees free and harmless from all losses, costs, damages, expenses that may be suffered by the person accessing this information due to any errors and delays.